



United States
Department
of Agriculture

Foreign
Agricultural
Service

Circular Series
FT-07-01

July 2001

Tobacco: World Markets and Trade

Download Internet Edition ([pdf](#))

TABLE OF CONTENTS

WORLD DEVELOPMENTS

Recent Reports

- Brazil's Leaf Production Projected down 8 Percent in 2001
- Oriental Leaf Production In Bulgaria Forecast Up 61 Percent in 2001
- Economic Problems in Yugoslavia Hindered Tobacco Industry

World Auctions

- Zimbabwe Tobacco Auction

U.S. DEVELOPMENTS

U.S. Auction Updates

- Flue-Cured Tobacco Auction

LIST OF TABLES

Table 1 World's Top Unmanufactured Tobacco Producing, Trading and
Consuming Countries

([.wk4](#)) ([.pdf](#))

Tobacco World Markets and Trade

Table 2	U.S. Tobacco Trade: 1999-2001	(.wk4) (.pdf)
Table 3	Unmanufactured Tobacco, U.S. Monthly Exports, Calendar Years 1998, 1999, 2001, Metric Tons	(.wk4) (.pdf)
Table 4	Unmanufactured Tobacco, U.S. Monthly Exports, Calendar Years 1998, 1999, 2001, Thousand Dollars	(.wk4) (.pdf)
Table 5	Unmanufactured Tobacco, U.S. Monthly Imports, Calendar Years 1998, 1999, 2001, Metric Tons	(.wk4) (.pdf)
Table 6	Unmanufactured Tobacco, U.S. Monthly Imports, Calendar Years 1998, 1999, 2001, Thousand Dollars	(.wk4) (.pdf)
Table 7	U.S. Exports of Unmanufactured Tobacco by Type	(.wk4) (.pdf)
Table 8	U.S. Exports of Unmanufactured Tobacco by Destination	(.wk4) (.pdf)
Table 9	U.S. Exports of Flue-Cured Tobacco by Destination	(.wk4) (.pdf)
Table 10	U.S. Exports of Burley Tobacco by Destination	(.wk4) (.pdf)
Table 11	U.S. Exports of Manufactured Tobacco by Type	(.wk4) (.pdf)
Table 12	U.S. Exports of Cigarettes by Destination	(.wk4) (.pdf)
Table 13	U.S. Imports for Consumption of Unmanufactured Tobacco by Type	(.wk4) (.pdf)
Table 14	U.S. General Imports of Unmanufactured Tobacco by Type	(.wk4) (.pdf)
Table 15	U.S. Imports for Consumption of Manufactured Tobacco by Type	(.wk4) (.pdf)
Table 16	U.S. Tobacco Trade Balance: Unmanufactured and Manufactured Tobacco	(.wk4) (.pdf)
Table 17	U.S. Tariff-Rate-Quota Update	(.wk4) (.pdf)

Last modified: Tuesday, July 31, 2001



WORLD DEVELOPMENTS

RECENT REPORTS:

Brazil: Brazilian leaf production is estimated at 539,500 metric tons in 2001, down 49,500 metric tons from last year. The quality of the 2001 crop is considered the best in 15 or 20 years. Leaf prices for the 2001 crop are up by 2 to 7 percent depending on the quality from last season. Total leaf exports for 2001 are projected at 355,000 metric tons, up 4 percent from last year.[BR1027](#)

Bulgaria: Oriental leaf production is estimated to increase by 61 percent in 2001 due to changes in the domestic pricing of leaf tobacco and an anticipated trade agreement with the European Union.
[BU1009](#)

Yugoslavia: Severe economic troubles are causing substantial declines in leaf tobacco production. Leaf tobacco production for 2001 is roughly half of the 1980 level, or 9,200 tons. Cigarette production is estimated at 14,700 billion pieces, roughly 10 percent lower than 1998 because of problems in the manufacturing sector related to unclear ownership issues and problems with privatizing the tobacco industry.[SR1002](#)

WORLD AUCTION UPDATES :

Zimbabwe Tobacco Auction Update: Zimbabwe's Tobacco Marketing Board reported that 72.6 million kg of flue-cured tobacco were sold after twelve weeks of the auction season for an average price of U.S.\$2.16 per kilogram. This is down nearly 7 percent in volume while the average price is 69 percent higher compared to the same period last year. The seasonal rejection rate was 9.5 percent lower than the corresponding period in 2000.

U.S. DEVELOPMENTS

U.S. AUCTION UPDATE

U.S. Flue-Cured Auction Update: Through the fourteenth sale day of the 2001 season, gross flue-cured sales reached 81 million pounds, including contracted sales, at an average price of \$1.87 per pound. Based on the effective quota, about 14 percent of the 2001 flue-cured crop has been sold. For complete report go to <http://www.ams.usda.gov/tob/mncs/index.htm>.

Table 1
World's Leading Unmanufactured Tobacco Producing, Trading
and Consuming Countries
(Metric Tons Dry Weight, Calendar Years)

	1997	1998	1999	2000	2001*
Production					
World Total	7,722,327	5,848,455	5,933,963	5,899,175	5,719,821
China; Peoples Republic of	3,613,350	2,010,250	2,098,905	2,161,697	2,199,532
India	561,330	572,200	587,600	599,400	530,000
Brazil	485,100	373,150	498,400	493,100	493,100
United States	729,139	604,131	527,720	408,200	405,000
Zimbabwe	165,271	192,384	170,941	210,690	172,111
Indonesia	148,775	123,653	133,350	157,353	157,353
Exports					
World Total	2,004,455	1,920,389	2,069,091	1,977,773	1,946,753
Brazil	319,000	300,500	343,000	350,000	350,000
Zimbabwe	159,941	168,804	215,744	182,072	185,000
United States	221,512	211,917	189,379	182,517	185,000
India	117,900	81,790	119,643	123,185	125,000
China; Peoples Republic of	77,796	92,173	113,259	113,594	115,080
Malawi	111,449	135,300	107,600	101,250	101,250
Imports					
World Total	1,992,939	1,907,849	2,027,394	1,971,281	1,961,617
Russian Federation	184,900	200,900	264,670	285,000	299,800
Germany 2/	222,080	222,591	266,978	263,077	263,000
United States	306,838	246,762	241,065	196,596	215,000
United Kingdom 1/	157,689	149,756	137,183	108,427	104,000
Japan	90,469	101,442	98,920	93,928	92,000
Netherlands	105,358	84,813	84,860	84,974	84,974
Consumption					
World Total	6,511,187	6,282,690	6,374,404	6,303,765	6,318,278
China; Peoples Republic of	2,289,834	2,342,220	2,410,545	2,484,946	2,523,737
United States	772,932	616,835	575,296	436,200	472,400
India	476,850	483,360	478,350	474,275	470,305
Russian Federation	175,100	180,460	265,700	301,480	301,500
Germany 2/	158,000	142,651	163,500	184,304	184,300
Japan	184,100	172,700	184,112	169,455	173,500
Ending Stocks					
World Total	7,234,803	6,808,813	7,296,901	6,885,819	6,249,438
China; Peoples Republic of	3,201,864	2,787,478	3,340,032	2,941,020	2,541,432
United States	1,583,749	1,605,890	1,610,000	1,596,079	1,558,679
Turkey	293,898	311,010	329,499	351,551	334,706
Brazil	231,500	162,950	214,850	252,450	290,050
Japan	285,818	272,700	247,500	226,350	198,550
Italy	141,900	140,922	151,464	151,274	157,474

* Estimate

1/ Unified Germany

2/ General Imports (Actual Arrivals)

PREPARED BY USDA/FAS/COTS

July 2001

Table 2
U.S. TOBACCO TRADE
2000-01

	May		January - May		January - December	
	2000	2001	2000	2001	2000	2001 1/
Exports:						
Unmanufactured Tobacco						
MT	16,185	14,485	97,099	89,544	182,517	185,000
\$1,000	113,873	104,745	637,639	583,772	1,221,837	1,221,000
\$/MT	7,036	7,231	6,567	6,519	6,694	6,600
Bulk Smoking Tobacco						
MT	6,634	3,433	24,162	20,756	61,741	62,000
\$1,000	57,546	24,100	188,360	234,820	562,232	682,000
\$/MT	8,674	7,020	7,796	11,313	9,106	11,000
Cigarettes						
Pieces (mil.)	11,057	12,942	59,958	58,644	148,261	145,000
\$1,000	233,616	247,741	1,326,035	1,212,562	3,307,546	3,100,000
Unmanufactured Tobacco Imports:						
For Consumption						
MT	20,177	20,614	88,501	94,476	215,600	220,000
\$1,000	55,784	64,090	247,513	309,599	628,210	660,000
\$/MT	2,765	3,109	2,797	3,277	2,914	3,000
General Imports						
MT	15,482	16,486	72,710	85,580	196,596	215,000
\$1,000	39,536	49,780	213,119	287,197	568,458	645,000
\$/MT	2,554	3,020	2,931	3,356	2,892	3,000
Unmanufactured Imports from CBI Countries/2						
Metric Tons						
Consump.	295	648	3,818	3,534	15,043	12,965
General	665	1,014	4,157	4,277	13,471	12,000

1/ Forecast.

2/ Caribbean Basin Initiative (CBI) countries include: Antigua and Barbuda, Bahamas, Barbados, Belize, British Virgin Islands, Costa Rica, Dominica, Dominican Republic, El Salvador, Grenada, Guatemala, Haiti, Honduras, Jamaica, Montserrat, Netherland Antilles, St. Christopher-Nevis, St. Lucia, St. Vincent, Grenadines, Trinidad and Tobago, Panama and Guyana.

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

July 2001

TABLE 3
UNMANUFACTURED TOBACCO: U.S. MONTHLY EXPORTS BY TYPE
CALENDAR YEARS 1998, 1999, AND 2001
(METRIC TONS)

Month	Flue-Cured			Burley			Total Unmanufactured		
	1999	2000	2001	1999	2000	2001	1999	2000	2001
January	14,940	12,471	10,926	580	1,148	370	19,394	16,885	18,216
February	12,393	13,165	11,987	4,492	2,606	3,473	23,592	22,577	23,679
March	10,297	12,752	3,802	5,255	3,976	5,122	23,849	24,659	15,307
April	6,577	5,614	3,056	10,692	6,745	9,379	21,520	16,793	17,857
May	6,557	2,603	3,420	13,756	8,709	5,951	23,487	16,185	14,485
June	2,327	2,542		4,086	4,980		10,423	12,823	
July	4,177	2,926		2,440	1,626		11,950	8,249	
August	3,868	5,829		800	3,390		7,805	13,660	
September	2,992	3,591		925	1,002		7,032	8,080	
October	5,427	3,569		3,263	1,066		13,805	8,565	
November	10,764	7,528		1,963	1,184		17,979	12,934	
December	6,519	13,684		1,146	1,214		11,139	21,107	
SUB-TOTAL	50,764	46,605	33,191	34,775	23,184	24,295	111,842	97,099	89,544
YEAR TOTAL	86,838	86,274	33,191	49,398	37,646	24,295	191,975	182,517	89,544

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

July 2001

TABLE 4
UNMANUFACTURED TOBACCO: U.S. MONTHLY EXPORTS BY TYPE
CALENDAR YEARS 1999, 2000, AND 2001
(THOUSAND DOLLARS)

Month	Flue-Cured			Burley			Total Unmanufactured		
	1999	2000	2001	1999	2000	2001	1999	2000	2001
January	91,757	91,504	81,908	4,979	9,704	3,143	113,504	114,798	115,261
February	94,211	95,449	90,126	36,418	20,899	28,013	149,078	136,101	140,401
March	73,706	93,910	29,136	40,871	31,869	42,711	146,025	149,433	92,443
April	45,623	43,276	22,794	89,274	56,996	80,682	153,516	123,434	130,922
May	47,942	19,322	25,109	114,508	71,914	51,528	177,506	113,873	104,745
June	16,444	19,977		34,047	40,831		73,147	87,971	
July	29,821	23,302		17,627	14,476		64,182	55,848	
August	28,390	40,719		6,257	29,275		63,764	84,002	
September	21,933	27,247		6,781	7,664		51,347	60,441	
October	40,345	27,549		27,843	9,938		117,867	65,583	
November	74,812	56,647		16,270	10,827		125,519	91,026	
December	46,070	102,271		9,689	10,967		76,188	139,327	
SUB-TOTAL	353,239	343,461	249,073	286,050	191,382	206,077	739,629	637,639	583,772
YEAR TOTAL	611,054	641,173	249,073	404,564	315,360	206,077	1,311,643	1,221,837	583,772

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

July 2001

TABLE 5
UNMANUFACTURED TOBACCO: U.S. MONTHLY IMPORTS
CALENDAR YEARS 1999, 2000, AND 2001
(METRIC TONS)

Month	Consumption			General		
	1999	2000	2001	1999	2000	2001
January	25,402	14,617	20,720	19,434	18,863	24,766
February	14,339	22,665	20,690	14,370	15,597	15,603
March	16,183	23,358	18,844	21,805	13,603	14,100
April	15,404	7,684	13,608	15,811	9,165	14,625
May	8,392	20,177	20,614	15,145	15,482	16,486
June	46,863	34,331		14,677	20,825	
July	9,625	12,417		20,322	14,683	
August	18,384	20,261		26,036	20,789	
September	19,695	16,725		25,797	19,918	
October	10,559	13,726		21,029	13,381	
November	7,791	11,248		21,439	14,492	
December	28,965	18,391		23,022	19,798	
SUB-TOTAL	79,720	88,501	94,476	86,565	72,710	85,580
YEAR TOTAL	221,602	215,600	94,476	238,887	196,596	85,580

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

July 2001

TABLE 6
UNMANUFACTURED TOBACCO: U.S. MONTHLY IMPORTS
CALENDAR YEARS 1999, 2000, AND 2001
(THOUSAND DOLLARS)

Month	Consumption			General		
	1999	2000	2001	1999	2000	2001
January	89,843	46,618	73,074	68,625	56,095	78,365
February	54,452	74,590	68,834	52,536	46,935	59,213
March	65,634	45,849	61,845	66,033	36,755	47,816
April	55,430	24,672	41,756	54,842	33,798	52,023
May	25,119	55,784	64,090	50,827	39,536	49,780
June	128,795	98,963		51,413	61,250	
July	24,047	34,986		58,727	35,904	
August	54,548	73,167		66,289	61,835	
September	67,150	50,305		82,688	56,542	
October	25,352	32,102		44,643	33,516	
November	24,964	29,517		63,874	39,348	
March	95,880	61,657		92,886	66,944	
SUB-TOTAL	290,478	247,513	309,599	292,863	213,119	287,197
YEAR TOTAL	711,214	628,210	309,599	753,383	568,458	287,197

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

July 2001

TABLE 7
U.S. EXPORTS OF UNMANUFACTURED TOBACCO
BY TOBACCO TYPE
(METRIC TONS AND \$1000)

Tobacco Type	January - May				May			
	Quantity		Value		Quantity		Value	
	2000	2001	2000	2001	2000	2001	2000	2001
Flue-cured								
Unstemmed	336	314	1,594	1,798	116	242	586	1,427
Stemmed	46,269	32,877	341,868	247,275	2,487	3,178	18,736	23,682
Total Flue-cured	46,605	33,191	343,462	249,073	2,603	3,420	19,322	25,109
Burley								
Unstemmed	21	8	105	40	0	0	0	0
Stemmed	23,163	24,286	191,277	206,037	8,709	5,951	71,914	51,528
Total Burley	23,184	24,295	191,382	206,077	8,709	5,951	71,914	51,528
Other Tobacco								
Dark Fire KY & TN	3,736	4,764	19,296	26,557	1,432	1,388	7,058	7,510
VA Fire and Sun	36	81	233	301	1	0	6	0
Maryland	393	853	2,691	6,540	0	397	0	2,987
Blackfat	0	0	0	0	0	0	0	0
Cigar Wrapper	810	665	32,977	27,054	157	105	6,288	3,255
Cigar Binder	20	54	153	356	3	4	18	45
Stems	17,248	17,089	10,388	11,560	2,121	931	1,375	621
Other Leaf Tobacco	5,065	8,554	37,058	56,254	1,159	2,289	7,892	13,690
Total Unmanufactured	97,097	89,546	637,640	583,772	16,185	14,485	113,873	104,745

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

July 2001

TABLE 8
U.S. EXPORTS OF LEAF TOBACCO
BY COUNTRY OF DESTINATION
(METRIC TONS AND \$1000)

COUNTRY	January - May				May			
	Quantity		Value		Quantity		Value	
	2000	2001	2000	2001	2000	2001	2000	2001
European Union/1								
Germany	23,212	20,364	150,152	126,509	3,161	3,185	21,573	20,847
Belgium-Luxembourg	3,552	12,588	20,718	75,331	1,110	1,085	8,452	9,126
Netherlands	7,520	6,883	49,615	47,774	1,003	681	6,718	5,043
France	969	2,536	6,862	12,377	234	291	1,960	1,904
Denmark	2,893	2,404	18,828	15,871	677	332	4,629	2,287
Italy	4,535	1,550	24,926	11,331	1,077	707	2,645	4,539
Portugal	1,297	1,348	9,789	9,420	345	708	2,864	4,646
Sweden	1,061	817	6,580	5,751	632	241	3,795	1,623
Austria	612	392	3,901	2,495	0	0	0	0
United Kingdom	1,660	284	8,956	2,294	310	283	1,912	2,277
Spain	1,642	158	10,008	494	527	0	3,213	0
Greece	96	98	738	864	19	39	145	342
Finland	37	58	67	147	19	19	34	35
Ireland	0	0	0	0	0	0	0	0
Total EU	49,087	49,480	311,140	310,659	9,114	7,571	57,939	52,669
Other Markets								
Japan	19,917	15,132	131,414	108,441	3,583	2,559	29,086	22,321
Russian Federation	3,383	5,189	2,870	14,392	513	792	321	2,854
Turkey	5,202	2,629	29,760	20,996	32	16	214	94
Switzerland	3,357	2,562	25,107	14,053	428	593	3,530	4,895
Malaysia	1,858	2,284	14,884	17,019	682	738	5,746	5,567
Thailand	2,357	2,223	16,895	16,455	0	0	0	0
Korea; Republic of	2,523	1,439	20,504	11,801	192	355	1,537	3,112
Australia	965	1,428	5,819	6,212	0	1	0	8
Nigeria	1,170	1,143	5,210	3,567	0	142	0	411
Dominican Republic	2,430	1,003	41,092	32,731	270	161	7,282	3,799
Norway	359	736	2,336	4,178	173	379	1,003	2,153
Sri Lanka	91	587	352	2,452	30	282	117	1,088
Indonesia	719	518	4,742	3,628	116	162	917	1,282
Philippines	909	421	7,585	2,290	356	421	2,343	2,290
Honduras	430	366	5,104	3,076	81	15	1,172	151
Kazakhstan; Republic of	0	269	0	129	0	0	0	0
Lebanon	94	250	458	1,525	0	0	0	0
Other	2,248	1,886	12,368	10,168	614	297	2,667	2,051
Total Other Markets	48,012	40,065	326,500	273,113	7,070	6,913	55,935	52,076
World Total	97,099	89,545	637,640	583,772	16,184	14,484	113,874	104,745

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

July 2001

TABLE 9
U.S. EXPORTS OF FLUE-CURED TOBACCO
BY COUNTRY OF DESTINATION
(METRIC TONS AND \$1000)

COUNTRY	January - May				May			
	Quantity		Value		Quantity		Value	
	2000	2001	2000	2001	2000	2001	2000	2001
European Union/1								
Germany	11,241	7,685	84,603	57,865	473	650	3,585	4,863
Netherlands	2,999	3,608	21,812	28,228	0	0	0	0
Belgium-Luxembourg	796	2,351	5,269	17,786	182	0	810	0
Denmark	1,488	1,253	11,325	9,462	377	154	2,905	1,162
Portugal	568	772	4,096	5,738	0	132	0	964
France	53	473	447	3,581	0	0	0	0
Austria	495	313	3,778	2,368	0	0	0	0
United Kingdom	1,130	275	8,728	2,208	234	275	1,877	2,208
Italy	2,784	237	19,342	1,705	154	115	1,165	892
Sweden	230	160	1,764	1,228	230	0	1,764	0
Greece	77	98	580	864	19	39	145	342
Spain	0	11	0	65	0	0	0	0
Finland	0	0	0	0	0	0	0	0
Ireland	0	0	0	0	0	0	0	0
Total EU	21,862	17,236	161,743	131,101	1,670	1,365	12,252	10,431
Other Markets								
Japan	12,473	7,745	91,608	56,576	0	0	0	0
Malaysia	697	1,857	5,331	14,503	199	593	1,505	4,634
Korea; Republic of	2,397	1,277	19,757	10,543	192	355	1,537	3,112
Switzerland	2,607	1,216	19,429	9,296	0	173	0	1,377
Australia	736	739	5,720	5,581	0	0	0	0
Turkey	3,210	697	21,240	5,307	0	0	0	0
Norway	279	584	2,014	3,785	135	365	931	2,129
Thailand	703	566	4,695	3,725	0	0	0	0
Indonesia	463	405	3,525	3,113	110	144	876	1,162
Philippines	201	243	1,729	698	92	243	804	698
Bangladesh	175	199	1,472	1,594	32	46	261	379
Pakistan	48	163	409	1,430	48	115	409	1,019
Poland	0	58	0	438	0	0	0	0
China; Peoples Republic of	0	54	0	250	0	0	0	0
Russian Federation	38	31	298	250	19	0	149	0
Israel	23	29	161	244	0	0	0	0
Other Pacific Islands; NEC	0	29	0	224	0	0	0	0
Other	694	63	4,332	415	106	22	598	168
Total Other Markets	24,744	15,955	181,720	117,972	933	2,056	7,070	14,678
World Total	46,606	33,191	343,463	249,073	2,603	3,421	19,322	25,109

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

July 2001

TABLE 10
U.S. EXPORTS OF BURLEY TOBACCO
BY COUNTRY OF DESTINATION
(METRIC TONS AND \$1000)

COUNTRY	January - May				May			
	Quantity		Value		Quantity		Value	
	2000	2001	2000	2001	2000	2001	2000	2001
European Union/1								
Belgium-Luxembourg	1,789	6,292	14,567	53,792	906	871	7,532	7,600
Germany	7,242	5,045	60,366	41,841	1,918	924	16,165	8,142
Netherlands	2,117	1,609	17,484	13,518	397	346	3,274	2,903
Italy	500	662	3,918	5,441	0	0	0	0
Denmark	720	635	6,141	5,231	174	110	1,480	908
Portugal	690	432	5,665	3,643	345	432	2,864	3,643
France	484	222	4,056	1,856	234	0	1,960	0
Sweden	78	110	662	901	73	0	621	0
United Kingdom	0	6	3	53	0	6	0	53
Austria	0	0	0	0	0	0	0	0
Finland	0	0	0	0	0	0	0	0
Greece	19	0	158	0	0	0	0	0
Ireland	0	0	0	0	0	0	0	0
Spain	0	0	0	0	0	0	0	0
Total EU	13,639	15,014	113,021	126,275	4,047	2,688	33,895	23,249
Other Markets								
Japan	4,672	4,947	38,907	43,640	3,548	2,559	29,060	22,321
Thailand	1,617	1,619	12,059	12,581	0	0	0	0
Turkey	825	1,547	7,052	14,160	0	0	0	0
Switzerland	532	415	4,592	3,483	396	415	3,406	3,483
Malaysia	1,046	188	9,064	1,636	449	67	3,974	581
Philippines	708	176	5,856	1,582	264	176	1,538	1,582
Russian Federation	0	108	0	319	0	0	0	0
Taiwan	0	106	0	937	0	0	0	0
Hungary	54	73	370	649	0	18	0	162
Israel	0	50	0	486	0	0	0	0
Indonesia	11	26	78	182	6	18	41	121
Canada	0	10	0	30	0	10	0	30
Australia	0	9	0	76	0	0	0	0
Korea; Republic of	0	8	0	40	0	0	0	0
Afghanistan	0	0	0	0	0	0	0	0
Albania	0	0	0	0	0	0	0	0
Algeria	0	0	0	0	0	0	0	0
Other	80	(1)	383	1	0	(1)	0	0
Total Other Markets	9,545	9,281	78,361	79,802	4,663	3,262	38,019	28,280
World Total	23,184	24,295	191,382	206,077	8,710	5,950	71,914	51,529

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

July 2001

TABLE 11
U.S. EXPORTS OF MANUFACTURED TOBACCO
BY TOBACCO TYPE
(METRIC TONS AND \$1000)

Tobacco Product Type	January - May				May			
	Quantity		Value		Quantity		Value	
	2000	2001	2000	2001	2000	2001	2000	2001
Cigarettes (million pcs.)	59,958	58,644	1,326,034	1,212,561	11,057	12,942	233,616	247,741
Small Cigars (1000 pcs.)	27,451	14,935	2,563	1,277	14,703	5,938	1,316	496
Other Cigars (1000 pcs.)	92,854	42,836	9,413	7,541	8,630	9,389	1,284	1,467
Chewing and Snuff (MT)	293	281	3,809	3,658	68	59	912	778
Smoking in Packages (MT)	76	884	991	13,333	36	313	360	3,215
Smoking in Bulk (MT)	24,163	20,756	188,360	234,820	6,634	3,433	57,546	24,100
Other Mfg. Products (MT)	13,428	20,972	30,750	66,826	3,567	4,283	7,737	10,341
Total Manufactured	--	--	1,561,920	1,540,016	--	--	302,771	288,138

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

July 2001

TABLE 12
U.S. EXPORTS OF CIGARETTES
BY COUNTRY OF DESTINATION
(THOUSAND PIECES AND THOUSANDS OF DOLLARS)

COUNTRY	January - May				May			
	Quantity		Value		Quantity		Value	
	2000	2001	2000	2001	2000	2001	2000	2001
European Union/1								
Belgium-Luxembourg	2,439,757	1,679,928	36,955	37,581	683,656	207,372	12,532	4,346
Netherlands	14,214	1,169,255	311	14,728	3,093	292,886	33	4,186
Germany	2,431,872	77,903	25,500	1,028	267,747	47,546	2,902	619
Spain	14,900	2,311	146	51	0	300	0	13
Portugal	0	1,000	0	11	0	0	0	0
United Kingdom	3,122	770	55	28	62	0	12	0
Denmark	53	657	4	12	0	0	0	0
Austria	0	0	0	0	0	0	0	0
Finland	0	0	0	0	0	0	0	0
France	5,601	0	107	0	144	0	4	0
Greece	16,258	0	307	0	0	0	0	0
Ireland	0	0	0	0	0	0	0	0
Italy	0	0	0	0	0	0	0	0
Sweden	0	0	0	0	0	0	0	0
Total EU	4,925,777	2,931,824	63,386	53,439	954,702	548,104	15,482	9,164
Other Markets								
Japan	30,929,192	31,206,720	776,120	649,349	4,739,926	7,112,185	107,398	140,857
Saudi Arabia	4,366,605	4,594,874	110,036	110,468	792,841	904,501	20,309	17,979
Korea; Republic of	1,838,006	3,629,366	40,730	81,264	304,826	1,304,103	6,020	26,172
Cyprus	3,118,033	2,819,151	31,830	41,213	375,440	421,564	3,693	6,815
Lebanon	1,479,552	2,328,817	26,535	43,257	313,130	578,113	5,687	9,972
Israel	1,787,842	1,822,493	39,365	42,621	347,147	365,595	7,836	6,721
Singapore	1,169,707	1,315,297	23,182	26,811	240,535	259,343	5,555	4,883
Hong Kong	1,294,461	1,202,431	29,850	28,157	266,311	190,184	6,107	4,543
Kuwait	946,440	985,893	24,305	22,793	338,470	220,453	8,841	3,219
United Arab Emirates	884,892	977,542	22,768	18,986	599,760	97,342	15,597	1,246
Russian Federation	425,683	888,192	8,559	17,456	28,620	152,162	333	1,989
Taiwan	675,287	761,553	16,831	17,505	184,824	105,424	4,825	1,447
Australia	394,250	587,111	9,390	12,615	207,509	58,972	4,910	689
Panama	102,227	266,040	1,176	2,985	14,330	50,914	152	636
Syria	181,367	220,830	4,953	3,457	0	79,960	0	1,763
Canada	163,512	218,693	4,239	5,743	28,025	92,046	782	2,614
Oman	174,580	195,020	4,497	4,610	33,320	52,860	850	897
Other	5,100,353	1,692,608	88,283	29,833	1,287,087	347,797	19,239	6,135
Total Other Markets	55,031,989	55,712,631	1,262,649	1,159,123	10,102,101	12,393,518	218,134	238,577
World Total	59,957,766	58,644,455	1,326,035	1,212,562	11,056,803	12,941,622	233,616	247,741

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

July 2001

TABLE 13
U.S. IMPORTS OF UNMANUFACTURED TOBACCO
FOR CONSUMPTION BY TOBACCO TYPE

Tobacco Type	January - May				May			
	Quantity		Value		Quantity		Value	
	2000	2001	2000	2001	2000	2001	2000	2001
Flue-cured								
Unstemmed	1,972	3,129	3,929	6,160	0	0	0	0
Stemmed	13,331	16,825	32,280	56,398	3,263	5,788	7,395	19,968
Total Flue-cured	15,303	19,954	36,209	62,558	3,263	5,788	7,395	19,968
Burley								
Unstemmed	44	463	83	983	0	418	0	902
Stemmed	17,652	20,315	55,932	64,443	4,680	5,584	14,651	18,571
Total Burley	17,696	20,778	56,015	65,426	4,680	6,002	14,651	19,473
Turkish, Unst	26,275	31,227	119,389	134,703	6,714	4,915	27,014	15,140
Other Tobacco								
Unstemmed	7,049	7,528	12,040	12,683	787	448	1,092	942
Stemmed	5,869	5,791	10,813	12,702	1,185	2,132	2,565	5,229
Total Cigarette Leaf	72,192	85,278	234,466	288,072	16,629	19,285	52,717	60,752
Cigar Wrapper								
Unstemmed	238	310	4,355	11,549	51	66	1,475	1,824
Stemmed	79	173	2,462	5,075	7	29	236	677
Total Wrapper	316	483	6,817	16,624	58	94	1,711	2,500
Stems	12,606	6,171	3,701	2,340	2,653	904	769	429
Scraps	3,766	2,968	3,498	2,988	951	375	912	436
Total Unmanufactured	88,502	94,476	247,515	309,598	20,177	20,614	55,784	64,090

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

July 2001

TABLE 14
U.S. IMPORTS OF UNMANUFACTURED TOBACCO
GENERAL IMPORTS BY TYPE
(METRIC TONS AND \$1000)

Tobacco Type	January - May				May			
	Quantity		Value		Quantity		Value	
	2000	2001	2000	2001	2000	2001	2000	2001
Flue-cured								
Unstemmed	2,158	3,129	4,681	6,160	0	0	0	0
Stemmed	15,873	16,634	48,312	59,128	4,765	5,210	15,539	19,379
Total Flue-cured	18,031	19,763	52,993	65,288	4,765	5,210	15,539	19,379
Burley								
Unstemmed	356	1,105	784	2,263	307	768	675	1,689
Stemmed	9,203	10,799	26,524	31,748	1,645	1,955	3,934	6,803
Total Burley	9,559	11,904	27,308	34,011	1,952	2,723	4,609	8,492
Turkish, Unst	21,382	32,636	99,542	142,919	4,099	4,730	13,727	12,922
Other Tobacco								
Unstemmed	7,066	6,915	11,606	11,853	996	238	1,304	743
Stemmed	5,434	6,379	9,682	12,306	770	2,003	1,381	4,815
Total Cigarette Leaf	61,472	77,597	201,131	266,377	12,582	14,904	36,560	46,351
Cigar Wrapper								
Unstemmed	238	310	4,355	11,549	51	66	1,475	1,824
Stemmed	79	173	2,462	5,075	7	29	236	677
Total Wrapper	316	483	6,817	16,624	58	94	1,711	2,500
Stems	7,613	5,033	2,697	1,982	2,105	1,161	753	525
Scraps	3,689	2,888	3,442	2,639	850	371	836	431
Total Unmanufactured	72,710	85,578	213,118	287,197	15,482	16,486	39,536	49,780

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

July 2001

TABLE 15
U.S. IMPORTS OF MANUFACTURED TOBACCO
FOR CONSUMPTION BY TOBACCO TYPE
(PIECES, METRIC TONS AND \$1000)

Manufactured Products	January - May				May			
	Quantity		Value		Quantity		Value	
	2000	2001	2000	2001	2000	2001	2000	2001
Cigarettes (1000 pcs.)	3,939,949	4,453,308	70,425	57,249	952,316	1,186,294	20,244	14,800
Cigars & Cheroots (MT)	1,744	1,740	95,431	85,907	377	423	22,614	20,625
Other Mfg. Products (MT)	1,084	611	6,906	5,259	127	57	1,120	707
Total Manufactured	--	--	172,762	148,416	--	--	43,979	36,132

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

July 2001

TABLE 16
U.S. TOBACCO TRADE BALANCE
UNMANUFACTURED AND MANUFACTURED
(\$1,000)

Tobacco Type	January - May					
	2000			2001		
	Imports	Exports	Trade Balance	Imports	Exports	Trade Balance
Unmanufactured Tobacco						
Flue-cured	36,209	343,463	307,254	62,558	249,073	186,515
Burley	56,015	191,382	135,367	65,426	206,077	140,651
Oriental	119,389	0	(119,389)	134,703	0	(134,703)
Other	35,902	102,795	66,893	46,911	128,622	81,711
Total Unman.	247,515	637,640	390,125	309,598	583,772	274,174
Manufactured Tobacco						
Cigarettes	70,425	1,326,034	1,255,609	57,249	1,212,561	1,155,312
Other	102,337	235,886	133,549	91,166	327,455	236,289
Total Manuf.	172,762	1,561,920	1,389,158	148,415	1,540,016	1,391,601
Total	420,277	2,199,560	1,779,283	458,013	2,123,788	1,665,775

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

July 2001

Table 17

TARIFF-RATE-QUOTA UPDATE
September 13, 2000 through July 24, 2001
U.S. Tobacco Imports Subject to Tariff-Rate-Quota 1/

<i>Quota Recipients</i>	<i>2000/2001 Quota, Metric Tons</i>	<i>2000/2001 Imports, Metric Tons</i>	<i>Percent of TRQ Used</i>
Argentina	10,750	8,053	74.9%
Brazil	80,200	38,594	48.1%
Chile	2,750	0	0.0%
European Union	10,000	3,085	30.9%
Guatemala	10,000	706	7.1%
Malawi	12,000	8,786	73.2%
Philippines	3,000	372	12.4%
Thailand	7,000	2,470	35.3%
Zimbabwe	12,000	2,908	24.2%
Residual 2/	3,000	2,522	84.1%
Total	150,700	67,496	44.8%

1/ U.S. Tariff Schedule line items subject to the tariff-rate quota (TRQ) include flue-cured and light air-cured tobacco, including burley, which are used in the manufacture of cigarettes for consumption in the United States.

2/ A TRQ of 3,000 metric tons is available to all countries, other than the 9 designated quota recipient countries, and is allocated on a first- come/first- served basis.

NOTE: The TRQ is administered on a September 13 - September 12 trade year.

SOURCE: U.S. Customs Service.

July 2001